



Legacy Gift Intention Form

LEAVE A LEGACY OF SANCTUARY



*A simple way to share your intention
to include the Christine Center in your future plans.*

ABOUT YOU

Full Name(s) _____

Address _____

City _____ State _____ ZIP _____

Phone _____

Email _____

YOUR LEGACY INTENTION

I/we have included or intend to include the Christine Center in my/our estate or financial plans.

- ☐ Yes, I/we have included the Christine Center in my/our plans.
☐ Yes, I/we intend to include the Christine Center in my/our plans.

This is a statement of intention and is not a legal obligation.

ESTIMATED VALUE (OPTIONAL)

- ☐ Under \$25,000 ☐ \$25,000 – \$49,999
☐ \$50,000 – \$99,999 ☐ \$100,000+
☐ Prefer not to share

DESIGNATION OF GIFT (OPTIONAL)

My/our gift is intended to support:

- ☐ The Christine Center's greatest needs
☐ A specific area of interest: _____

“What we cultivate in one generation becomes sanctuary for the next.”

TYPE OF GIFT (PLEASE CHECK ALL THAT APPLY)

- ☐ Will or Living Trust (bequest)
☐ Retirement Plan (IRA, 401(k), 403(b), pension, etc.)
☐ Life Insurance (name as beneficiary)
☐ Donor-Advised Fund
☐ Appreciated Securities (stocks, bonds, mutual funds)
☐ Charitable Remainder Trust (CRT)
☐ Charitable Lead Trust (CLT)
☐ Other _____

RECOGNITION PREFERENCE (OPTIONAL)

- ☐ Please recognize me/us as a member of the Founder's Circle.
(For those who have included the Christine Center in their plans.)
☐ I/we prefer to remain anonymous.
☐ Please list my/our name(s) as follows: _____

PROFESSIONAL ADVISORS (OPTIONAL)

Attorney/Advisor _____
Phone/Email _____
Financial Advisor _____
Phone/Email _____

CONTACT PREFERENCE

- ☐ I/we welcome a conversation.
☐ Please contact me/us.
You may also reach out to me/us through my/our professional advisor.

WAYS TO INCLUDE THE CHRISTINE CENTER

- Make a bequest in your will or trust.**
A simple and meaningful way to leave a lasting gift.
- Name the Christine Center as a beneficiary**
of a retirement account or life insurance policy.
- Recommend a grant from your donor-advised fund**
during your lifetime or through your estate.
- Create a charitable trust**
that provides benefits for you or your loved ones while supporting the Center.

SUGGESTED BEQUEST LANGUAGE

I give, devise, and bequeath to The Christine Center, Inc., a Wisconsin nonprofit corporation (Tax ID 39-1679243), W8303 Mann Road, Willard, WI 54493, USA, and its successors-in-interest:

_____ % of my estate or \$ _____ or
the residue of my estate
to be used for its general purposes.

WHY TELL US?

Sharing your intentions is completely optional. Letting us know allows us to:

- Thank you during your lifetime.
- Ensure your gift is used as you intend.
- Welcome you into the Founder's Circle (unless you prefer to remain anonymous).
- Plan responsibly for the future stewardship of the Center.



The Christine Center
W8303 Mann Road
Willard, WI 54493

715-267-7507
jonathan@christinecenter.org
christinecenter.org

*This form is not legally binding. You may change or revoke your plans at any time.
Please consult your legal or financial advisor for guidance.*